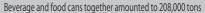


I Present Conditions for Recycling Steel Cans

1. What are Steel Cans? How Many Steel Cans are Produced?

- Steel cans are used for beverages such as juice and coffee (beverage cans), foods such as canned fish and orange (food cans), dried seaweed, Japanese tea and cookies (general-purpose cans), and foods and other products (18-liter cans).
- The production of beverage and food cans together amounted to 208,000 tons in 2019. This was for approximately 67% of all steel cans produced.
- In 2019, 5.3 billion beverage steel cans were produced in Japan and the per capita annual consumption was 42 cans. Note: Total population (estimated) is 126,167,000 as of October 1st, 2019







General-purpose cans 80,000 tons



18-liter cans 24,000 tons

The data were from the Iron and Steel Statistics of 2019 published by the Ministry of Economy, Trade and Industry, and the National Federation of 18 Liter Cans Manufacturers Corporative Union.

The number of total beverage and food steel cans

(Estimated values: The research conducted by Japan Steel Can Recycling Association)
(million cans)

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Beverage cans	11,831	11,601	11,198	10,234	9,577	7,184	6,814	6,433	5,740	5,277
Food cans	993	893	898	858	886	872	815	790	786	820
Total	12,824	12,494	12,096	11,092	10,463	8,056	7,629	7,223	6,526	6,097

Marks of Steel Can

"Law for Promotion of the Utilization of Recyclable Resources" requires putting a mark on beverage cans to indicate their materials. And for general cans (i.e., cans for tea or confectioneries), the All Japan Federation of General Can Industries Association established a mark for their cans to indicate the can material. For 18 liter cans, The National Federation of 18 Liter Cans Manufacturers Corporative Union established a mark so that consumers can easily identify "steel cans" when sorting waste.







(Beverage Cans' Mark) (General Cans' Mark)

(18 Liter Cans' Mark)

Components of Steel Can

Steel sheets for beverage cans have high durability, workability, and intensity material.

Steel cans are recycled in various forms such as in the production of cars, rails, household electric appliances, reinforcing bars, and recycled steel cans.

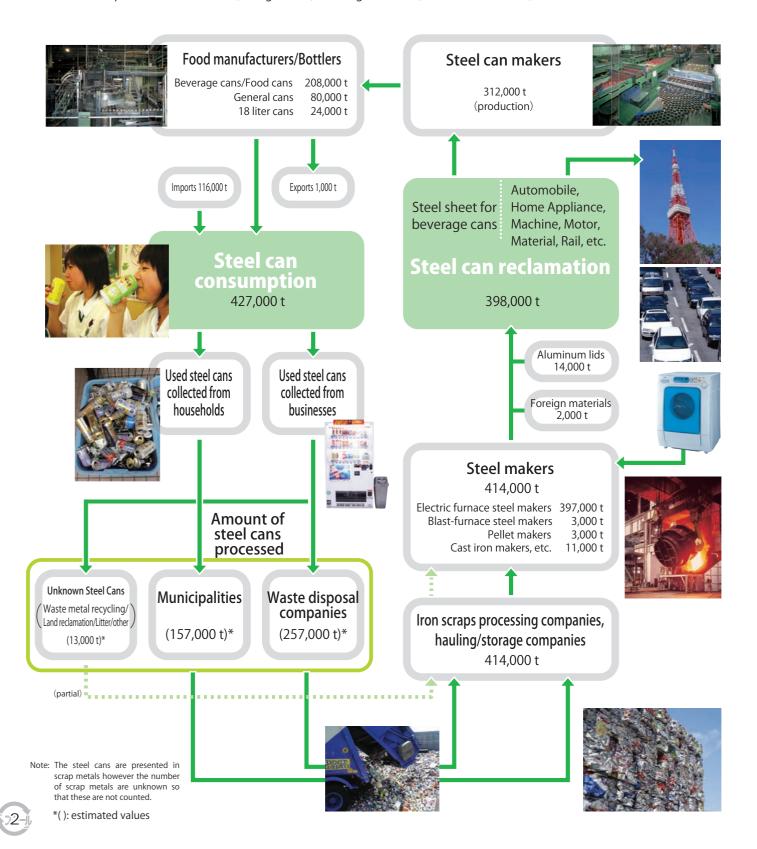
Material ():reference number	Ratio of major and alloy components (%)	Major alloy components (%)		
Steel sheets for beverage cans (SPTE T-4 CA)	Fe 99.9 + Carbon 0.02 to 0.06	Aluminum 0.005 Manganese 0.03		
Steel plates for cars (SPCE)	Fe 99.99 + Carbon 0.005 to 0.01	Titanium 0.0001		
Steel plates for construction (SPCC)	Fe 99.8 + Carbon 0.1	Manganese 0.5 max		
Steel wire for construction (SWRM)	Fe 98 + Carbon 0.1 to 0.4	Manganese 0.3 to 1.5		
H-type steel (SG415H)	Fe 98 + Carbon 0.1 to 0.4	Manganese 0.4 to 1.7 Chromium 0.85 to 1.25		



I Present Conditions for Recycling Steel Cans

2. What Routes are Used to Recycle Steel Cans?

- Used steel cans are collected using separate collection systems or noncombustible collection routes operated by municipalities as well as through business-operated recovery routes for collecting from automatic vending machines, offices and plants. In both cases, steel cans are separated by magnetic separators at recycling facilities and processed into pressed blocks state for easy transportation.
- This iron scrap is purchased by iron and steel makers (mostly electric furnace steel makers) from scrap processors. The steel cans are recycled in many ways such as raw material for producing steel materials for construction, and steel plates for automobiles, refrigerators, washing machines, and new steel cans, etc.





I Present Conditions for Recycling Steel Cans

3. How Much Steel Can is Recycled in Japan?

The recycling rate for steel cans in FY2019 was 93.3%

The recycling rate in FY2019 achieved the target in the Voluntary Action Plan 2020. Due to an error in some of the data used to calculate the recycling rate, the steel can recycling rate for FY2018 has been revised from 92.0% to 93.2%.

Factors of high recycling rate

- 1) The world crude steel production in 2019 was approximately 1.87 billion tons, a record high for the third consecutive year. Japan's production was about 99.29 million tons, falling below 100 million tons for the first time in 10 years. However, production continues to increase mainly in emerging countries, and there is a high demand for scrap iron both inside and outside Japan. In 2020, major countries except China will have significantly reduced production due to COVID-19. Still, scrap steel can continues to be highly regarded as a high-quality and useful raw material.
- 2 The quality of raw materials in steel can scraps has improved year by year, since separate collection has well promoted through citizens' cooperation, separate collection system from municipalities as well as business activities has been fully equipped, and the accuracy of separation and processing at the recycling facilities and scrap processers have improved.
- ③ Since FY2008, we have known parts of the amounts which were shredded because a part of the can scraps shredded were distributed as standard except the can scraps.

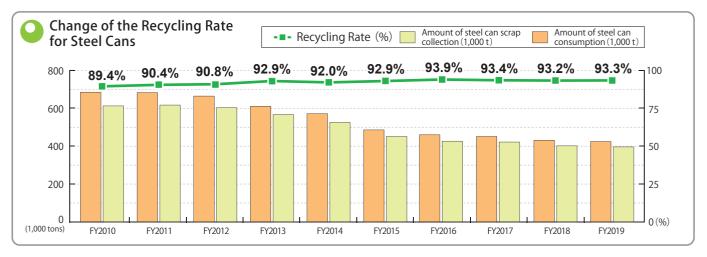
Steel Can Recycling Rate of FY2019

Amount of steel can recycling

397,918 tons

Amount of steel can consumption

426,588 tons



The Recycling Rate by Items Recycling Items Index Method of calculation (Note) rate (%) Recycling Amount of steel can recycling / Amount of steel can consumption 93.3 Steel cans (Steel cans=Beverage cans+Food cans+General cans+Some 18-liter cans) (FY2019) Recycling 68.9 Amount of re-merchandising / Amount of domestic shipping rate Glass bottles rate Recycling 84.6 **PET bottles** Amount of PET bottles recycled in domestic and overseas / Amount of designated PET bottles sold Paper containers/ Collection 27.0 Amount of collection / Amount of discharge by households packaging rate 45.4 Recycling Plastic containers Amount of re-merchandising + Amount of self-collected / Prospective amounts of discharge (FY2018) rate Amount of recycling of aluminum cans in domestic and overseas / 97.9 Recycling Aluminum cans Amount of sales of aluminum cans rate 42.5 Amount of domestic collection / Amount of cartons used Collection Cartons rate (Included loss paper and old paper) Amount of actual domestic collection / Amount of consumption of cardboard + 96.1 Collection Cardboard Balance of amount of cardboard accompanied with exported good sand those with imported goods